



# GOLDBROOK

*v e n t u r e s*

Explore • Discover • Prosper  
*Nickel, copper and platinum group metals unearthed*

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For Immediate Release  
Trading Symbol: GBK – TSX-V

September 28, 2007

## NEWS RELEASE

### **Goldbrook Closes Brokered Private Placement**

**Vancouver, British Columbia** - Goldbrook Ventures Inc. (“Goldbrook”) is pleased to announce that, further to its press release dated August 13, 2007, it has closed its brokered private placement of units (the “Units”). Cambria Capital, LLC (“Cambria”) acted as agent for the private placement, pursuant to which an aggregate of 12,551,357 Units were placed, for gross proceeds of \$4,392,974.95.

Each Unit consists of (i) one common share; (ii) one-half of one transferable common share purchase warrant (an “A Warrant”), each whole A Warrant exercisable for one common share for three years from the closing date at a price of \$0.50; and (iii) one-half of one transferable common share purchase warrant (a “B Warrant”), each whole B Warrant exercisable for one common share for three years from the closing date at a price of \$1.00.

As consideration for acting as agent, Cambria received a cash commission of \$307,508.24 and 1,255,135 agent’s options (the “Agent’s Options”). Each Agent’s Option is exercisable for one common share for two years from the closing date at a price of \$0.50. An individual also received a cash finder’s fee of \$307,508.24 in connection with the private placement.

All of the securities issued pursuant to the private placement are subject to a hold period expiring four months and one day from the closing date.

Goldbrook plans to use the proceeds of the offering for exploration on its Raglan property, working capital and general corporate purposes.

ON BEHALF OF THE BOARD:

(signed) “*David Baker,*” President

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*This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.*

This press release contains "forward-looking information" that is based on Goldbrook's current expectations, estimates, forecasts and projections. This forward-looking information includes, among other things, statements with respect to Goldbrook's mineral discoveries, plans, outlook and business strategy. The words "may", "would", "could", "should", "will", "likely", "expect," "anticipate," "intend", "estimate", "plan", "forecast", "project" and "believe" or other similar words and phrases are intended to identify forward-looking information.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause Goldbrook's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Such factors include, but are not limited to: uncertainties related to drilling results; the ability to raise sufficient capital to fund exploration; changes in economic conditions or financial markets; changes in prices for Goldbrook's mineral products or increases in input costs; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological or operational difficulties or inability to obtain permits encountered in connection with exploration activities; and labour relations matters.

This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. Goldbrook disclaims any intention or obligation to update or revise forward-looking information, whether as a result of new information, future events or otherwise.

***THE TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THE CONTENT OF THIS PRESS RELEASE.***